



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

August 4, 2022

R. Alex Hawkins
Chief Financial Officer
Stryve Foods, Inc.
5801 Tennyson Parkway, Suite 275
Plano, TX 75024

Re: Stryve Foods, Inc.
Registration Station on Form S-1
Filed July 8, 2022
File No. 333-266067

Dear Mr. Hawkins:

We have limited our review of your registration statement to those issues we have addressed in our comments. In some of our comments, we may ask you to provide us with information so we may better understand your disclosure.

Please respond to this letter by amending your registration statement and providing the requested information. If you do not believe our comments apply to your facts and circumstances or do not believe an amendment is appropriate, please tell us why in your response.

After reviewing any amendment to your registration statement and the information you provide in response to these comments, we may have additional comments.

Form S-1 filed July 8, 2022

General

1. Please expand your disclosure to discuss in greater detail the material terms of the transactions entered into with the selling stockholders through which they obtained the contractual rights for redemption.
2. Please provide your analysis showing how you determined that there was a completed private placement for the 11,502,355 shares of Class A Common Stock issuable in connection with the Exchange Agreement. In your analysis, please consider the Commission's guidance set forth in Questions 134.01 and 139.06 of the Securities Act Sections Compliance and Disclosure Interpretations.

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We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Refer to Rules 460 and 461 regarding requests for acceleration. Please allow adequate time for us to review any amendment prior to the requested effective date of the registration statement.

Please contact Sergio Chinos at (202) 551-7844 or Sherry Haywood at (202) 551-3345 with any questions.

Sincerely,

Division of Corporation Finance
Office of Manufacturing